

March 04, 2016

The Listing Department
The Bombay Stock Exchange Limited
Phiroz Jeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Intimation of payment of Interest / Principal of Non-Convertible Debentures of the Company pursuant of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref 1: Scrip Code 951796 & Scrip ID 970MUBL17A of privately placed Non-Convertible Debentures having ISIN INE919107013

Ref 2: Scrip Code 951797 & Scrip ID 970MUBL18B of privately placed Non-Convertible Debentures having ISIN INE919107021

Ref 3: Scrip Code 951798 & Scrip ID 970MUBL20C of privately placed Non-Convertible Debentures having ISIN INE919107039

Dear Sirs,

In terms of Regulations 57 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of Interest / Principal in respect of the below mentioned non-convertible debt securities to all eligible debenture holders as on record date, as per the terms mentioned in the term sheet.

Sr. No	Scrip ID	ISIN	Interest / Principal Due Date	Interest / Principal Payment Date	Remarks
2	970MUBL18B	INE919107021	4 <sup>th</sup> March 2016	4 <sup>th</sup> March 2016	Interest Payment
3	970MUBL20C	INE919107039	4 <sup>th</sup> March 2016	4 <sup>th</sup> March 2016	Interest Payment

Kindly take the same on your records and acknowledge receipt of the same.

Thanking you

Yours faithfully

For Music Broadcast Limited dca

Chirag Bagadia

Company Secretary and Compliance Officer

Mumbai

Membership No: A21579







