

January 08, 2018

1. National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051  NSE Scrip Code: RADIOCITY <b>ISIN: INE919101016</b>	2. BSE Limited Corporate-Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort Mumbai 400 001 BSE Scrip Code: 540366 <b>ISIN: INE919101016</b>
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Dear Sirs,

**Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2017.**

Please find attached herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the Quarter ended December 31, 2017.

You are requested to take the same on your record.

Thanking you

Yours faithfully  
For Music Broadcast Limited



Chirag Bagadia  
Company Secretary and Compliance Officer



Encl: a/a



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS ON DECEMBER 31, 2017**

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Name of the Stock Exchanges where the Company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	57054779	100%
11 Listed Capital (Exchange -wise)(as per company record)	57054779	100%
12 Held in dematerlised form In CDSL	886878	1.55%
13 Held in dematerlised form In NSDL	56067901	98.27%
14 Physical	100000	0.18%
15 Total No. of Shares (12+13+14)	57054779	100%
16 Reasons for difference if any, between (10&11), (11&15)	<input type="text" value="NA"/>	
Reasons for difference if any, between (10&15)	<input type="text" value="N.A"/>	

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of members is updated (Yes / No )   
If not, updated upto which date
- 19 Reference of Previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter metioned in point no. 19 above in the current quarter ? If not, reasons why?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :





Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A

22 Name, Telephone & Fax No. of the compliance Officer of the company

Chirag Bagadia  
5th Floor, RNA Corporate Park,  
Off. Western Express Highway, Kala Nagar,  
Bandra (East), Mumbai - 400051  
Tel: +91 22 66969100 Fax: +91 22 26429113

23 Name, Address, Tel. & Fax No., Regn. No. Of the Auditor

CS Deepak Rane  
Practicing Company Secretary  
A/616, Trimurti Krupa, C.H.S., Eksar Road,  
Borivali West, Mumbai - 400021  
Regn No. 24110; C P No 8717  
Mobile No. 9869218182

24 Appointment of common agency for share registry work, If Yes (name & address)

Karvy Computershare Pvt. Ltd  
Selenium Tower B Plot No. 31-32, Gachibowli Financial District,  
Nanakramguda, Hyderabad, Telangana - 500 032.  
Tel 040 - 67162222, Fax: 040 - 23431551  
Email: mbl.ipo@karvy.com

25 Any other detail that the auditor may like to provide (e.g. BIFR compny , delisting from SE, company changed its name etc.)

N.A

Date: 08th January, 2018

Place: Mumbai



*Deepak Rane*

Deepak Rane  
Company Secretary  
Mem. No. 24110  
CP No. 8717