

February 23, 2017

The Listing Department  
The Bombay Stock Exchange Limited  
Phiroz Jeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Sub: Proposed initial public offering of Music Broadcast Limited (the “Company” and such initial public offering, the “Offer”)**

**Ref 1:** Scrip Code **951796** & Scrip ID **970MUBL17A** of privately placed non-convertible debentures having ISIN INE919I07013

**Ref 2:** Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed non-convertible debentures having ISIN INE919I07021

**Ref 3:** Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed non-convertible debentures having ISIN INE919I07039

Dear Sirs,

In relation to the captioned matter, we wish to inform you that the red herring prospectus filed by the Company with Registrar of Companies, Mumbai has been approved on February 23, 2017.

The Offer will be open for subscription to public on Monday, March 6, 2017 and shall close on Wednesday, March 8, 2017.

You are requested to take note of the same.

Thanking you

Yours faithfully

For Music Broadcast Limited



**Chirag Bagadia**

Company Secretary and Compliance Officer

Membership No: A21579

