

RAG RAG MEIN  
DAUDE CITY.



March 10, 2017

The Listing Department  
The Bombay Stock Exchange Limited  
Phiroz Jeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Sub: Proposed initial public offering of Music Broadcast Limited (the “Company” and such initial public offering, the “Offer”)**

**Ref 1:** Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed non-convertible debentures having ISIN INE919I07021

**Ref 2:** Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed non-convertible debentures having ISIN INE919I07039

Dear Sirs,

In relation to our earlier communication dated November 28, 2016, February 23, 2017, February 27, 2017 and March 09, 2017 for the proposed initial public offering of equity shares by the Company, we wish to hereby inform that the Prospectus filed by the Company with the Registrar of Companies, Mumbai, has been approved on March 10, 2017. The Offer comprises of a fresh issue aggregating up to ₹ 4,000 million and an offer for sale of up to 2,658,518 equity shares of the Company by the selling shareholders at the Offer price of ₹ 333 per equity share of the Company.

You are requested to take note of the same.

Thanking you

Yours faithfully  
For Music Broadcast Limited



**Chirag Bagadia**  
Company Secretary and Compliance Officer  
Membership No: A21579

