

October 5, 2018

<p>1. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051</p> <p>NSE Scrip Code: RADIOCITY ISIN: INE919I01016</p>	<p>2. BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort Mumbai 400 001</p> <p>BSE Scrip Code: 540366 ISIN: INE919I01016</p>
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Dear Sirs,

Sub: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half-year ending September 30, 2018.

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Certificate, duly signed by Karvy Computershare Private Limited, Share Transfer Agent for equity shares and the Compliance Officer of Music Broadcast Limited, for the half year ending on September 30, 2018 in compliance of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for your information and record.

Thanking you

Yours faithfully

For Music Broadcast Limited

Chirag Bagadia

Company Secretary and Compliance Officer

Encl: a/a



COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that, Karvy Computershare Private Limited (KCPL) is providing Registry and Share Transfer Services to MUSIC BROADCAST LIMITED and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that KCPL for the period April 1, 2018 to September 30, 2018:

- a. Holds and continues to hold requisite certificate as Category-I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities Exchange Board of India (SEBI).
- b. Handling all activities in relation to Physical Share Transfer facility and maintaining related documents / correspondence for all the Transactions in Physical in respect of the Company as per the Regulations.
- c. Maintaining the data in respect of investors holding Shares in Electronic form (Demat mode) as received the Depositories (NSDL & CDSL) for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

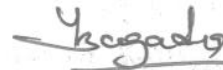
For Karvy Computershare Private Limited



Authorised Signatory

Place: Hyderabad
Date: 03/10/2018

**Certified True Copy
For Music Broadcast Limited**



Company Secretary

**Karvy Computershare Private Limited**

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.





October 4, 2018

The Listing Department
The Bombay Stock Exchange Limited
Phiroz Jeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code 951798 & Scrip ID 970MUBL20C of privately placed Non-Convertible Debentures having ISIN INE919107039

Dear Sirs,

This is with reference to the compliance under Regulation 7(2) and Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this matter, we hereby confirm, that pursuant to Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, i.e. activities carried out in relation to electronic share transfer facility of Non-Convertible Debentures (NCD"s) maintained by the Company's Registrar and Share Transfer Agent, viz., Alankit Assignments Limited, which is registered as Registrar & Share Transfer Agent in Category-I with the Securities and Exchange Board of India vide Registration Number: INR000002532 for the period **April 1, 2018 to September 30, 2018** (both days inclusive) are in compliance with Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your records and acknowledge receipt of the same.

Thanking you

Yours faithfully
For Music Broadcast Limited

Chirag Bagadia
Company Secretary and Compliance Officer

Encl: a/a

For Alankit Assignments Limited

Authorised Signatory