



October 3, 2016

The Listing Department  
The Bombay Stock Exchange Limited  
Phiroz Jeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

**Sub: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref 1:** Scrip Code **951796** & Scrip ID **970MUBL17A** of privately placed Non-Convertible Debentures having ISIN INE919I07013

**Ref 2:** Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed Non-Convertible Debentures having ISIN INE919I07021

**Ref 3:** Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed Non-Convertible Debentures having ISIN INE919I07039

Dear Sirs,

This is with reference to the compliance under Regulation 7(2) and Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this matter, we hereby confirm, that pursuant to Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, i.e. activities carried out in relation to electronic share transfer facility maintained by the Company's Registrar and Share Transfer Agent, viz., Alankit Assignments Limited, which is registered as Registrar & Share Transfer Agent in Category-I with the Securities and Exchange Board of India vide Registration Number: INR000002532 for the period April 1, 2016 to September 30, 2016 (both days inclusive) are in compliance with Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your records and acknowledge receipt of the same.

Thanking you

Yours faithfully

For Music Broadcast Limited

**Chirag Bagadia**  
Company Secretary and Compliance Officer  
Membership No: A21579



For Alankit Assignments Limited

Authorized Signatory

