

September 6, 2016

The Listing Department
The Bombay Stock Exchange Limited
Phiroz Jeebhoy Towers
Dalal Street,
Mumbai – 400 001



Sub: Intimation of payment of Interest / Principal of Non-Convertible Debentures of the Company pursuant of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref 1: Scrip Code **951796** & Scrip ID **970MUBL17A** of privately placed Non-Convertible Debentures having ISIN INE919I07013

Ref 2: Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed Non-Convertible Debentures having ISIN INE919I07021

Ref 3: Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed Non-Convertible Debentures having ISIN INE919I07039

Dear Sirs,

In terms of Regulations 57 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of Interest / Principal in respect of the below mentioned non-convertible debt securities to all eligible debenture holders as on record date, as per the terms mentioned in the term sheet.

| Sr. No | Scrip ID | ISIN | Interest / Principal Due Date | Interest / Principal Payment Date | Remarks |
|--------|------------|--------------|---------------------------------|-----------------------------------|------------------|
| 1 | 970MUBL17A | INE919I07013 | 5 th September, 2016 | 6 th September, 2016 | Interest Payment |
| 2 | 970MUBL18B | INE919I07021 | 5 th September, 2016 | 6 th September, 2016 | Interest Payment |
| 3 | 970MUBL20C | INE919I07039 | 5 th September, 2016 | 6 th September, 2016 | Interest Payment |

**Please note that as intimated by the Company vide Regulations 50(1) and 60(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 dated August 5, 2016 since the due date for payment of interest on 5th September, 2016 was a Public Holiday (Ganesh Chaturthi), the same has been paid on the next Business Day, i.e. 6th September, 2016 pursuant to SEBI circular bearing number CIR/IMD/DF/18/2013, dated October 29, 2013.*

Kindly take the same on your records and acknowledge receipt of the same.

Thanking you

Yours faithfully

For Music Broadcast Limited

Chirag Bagadia

Chirag Bagadia

Company Secretary and Compliance Officer

Membership No: A21579

