

April 09, 2018

<p>1. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051</p> <p>NSE Scrip Code: RADIOCITY ISIN: INE919I01016</p>	<p>2. BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort Mumbai 400 001</p> <p>BSE Scrip Code: 540366 ISIN: INE919I01016</p>
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Dear Sirs,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2018

Please find attached herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the Quarter ended March 31, 2018.

You are requested to take the same on your record.

Thanking you

Yours faithfully

For Music Broadcast Limited



Chirag Bagadia

Company Secretary and Compliance Officer

Encl: a/a



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS ON MARCH 31, 2018

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Name of the Stock Exchanges where the Company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	57054779	100%
11 Listed Capital (Exchange -wise)(as per company record)	57054779	100%
12 Held in dematerialised form In CDSL	1153231	2.02%
13 Held in dematerialised form In NSDL	55836548	97.86%
14 Physical	65000	0.11%
15 Total No. of Shares (12+13+14)	57054779	100%
16 Reasons for difference if any, between (10&11), (11&15)	<input type="text" value="NA"/>	
Reasons for difference if any, between (10&15)	<input type="text" value="N.A"/>	

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of Previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter metioned in point no. 19 above in the current quarter ? If not, reasons why?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :



Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A

22 Name, Telephone & Fax No. of the compliance Officer of the company

Chirag Bagadia
5th Floor, RNA Corporate Park,
Off. Western Express Highway, Kala Nagar,
Bandra (East), Mumbai - 400051
Tel: +91 22 66969100 Fax: +91 22 26429113

23 Name, Address, Tel. & Fax No., Regn. No. Of the Auditor

CS Deepak Rane
Practicing Company Secretary
A/616, Trimurti Krupa, C.H.S., Eksar Road,
Borivali West, Mumbai - 400021
Regn No. 24110; C P No 8717
Mobile No. 9869218182

24 Appointment of common agency for share registry work, If Yes (name & address)

Karvy Computershare Pvt. Ltd
Selenium Tower B Plot No. 31-32, Gachibowli Financial District,
Nanakramguda, Hyderabad, Telangana - 500 032.
Tel 040 - 67162222, Fax: 040 - 23431551
Email: support@karvy.com

25 Any other detail that the auditor may like to provide (e.g. BIFR compny , delisting from SE, company changed its name etc.)

N.A

Date: 09th April, 2018
Place: Mumbai



Deepak Rane

Deepak Rane
Company Secretary
Mem. No. 24110
CP No. 8717