

November 21, 2016



**The Listing Department**  
The Bombay Stock Exchange Limited  
Phiroz Jeelebhoy Towers  
Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Sub: Prior intimation of Information as per Regulation 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")**

- Ref 1:** Scrip Code **951796** & Scrip ID **970MUBL17A** of privately placed Non-Convertible Debentures having ISIN INE919I07013
- Ref 2:** Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed Non-Convertible Debentures having ISIN INE919I07021
- Ref 3:** Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed Non-Convertible Debentures having ISIN INE919I07039

With reference to the earlier letter dated November 21, 2016 regarding variation in terms of the unlisted 8,274 compulsorily convertible debentures of face value Rs. 1,00,000 /- which are issued to Jagran Prakashan Limited (the "CCDs").

Music Broadcast Ltd has now informed BSE that the Company has Revised / resubmitted the announcement made on November 21, 2016, as there is some minor modification in the earlier statement made by the Company.

The revised announcement should be read as follows:

"In terms of Regulation 50(3) of the Listing Regulations, intimation is hereby given for the meeting of the board of directors of the Company scheduled on November 24, 2016 to consider, *inter alia*, variation in terms of the unlisted 8,274 compulsorily convertible debentures of face value Rs. 1,00,000 /- which are issued to Jagran Prakashan Limited (the "CCDs"), including change in terms of the CCDs to make them non-convertible (the "NCDs"). If this change in terms is approved, it is proposed that the NCDs shall remain unlisted."

You are requested to take note of the same.

Thanking you

Yours faithfully

For Music Broadcast Limited

*Chirag Bagadia*

**Chirag Bagadia**

Company Secretary and Compliance Officer  
Membership No: A21579

