

RAG RAG MEIN
DAUDE CITY.



December 14, 2016

The Listing Department
The Bombay Stock Exchange Limited
Phiroz Jeelebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Submission of disclosures as per regulation 52 (4) and 52 (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 along with the Un-audited Financial Results for the half year ended September 30, 2016, which has been approved by the Board of Directors of the Company, at its Board Meeting held on December 13, 2016.

Dear Sir,

We submit herewith the disclosure required as per **Regulation 52 (4)** of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2016 together with the Un-audited Financial Results for the half year ended September 30, 2016 as prescribed under Regulation 52(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 along with a certificate received from Debenture Trustee, IDBI Trusteeship Services Limited, as required under **Regulation 52 (5)** of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on your records.

Thanking you

Yours faithfully

For Music Broadcast Limited


Chirag Bagadia
Company Secretary
ACS: 21579



Encl: a/a



Additional disclosures as per Clause 52(4) of SEBI (Listing Obligation and Disclosures Requirements) Regulation 2015.

- (a) The credit rating issued by CRISIL for the Non-Convertible Debentures (NCD's): CRISIL has reaffirmed its "CRISIL AA/Stable" rating to the Company's Debt Facility.
- (b) The Company continues to maintain 100% asset cover for the secured NCD's issued by it.

Particulars	Series A	Series B	Series C
Script ID	970MUBL17A	970MUBL18B	970MUBL20C
Scrip Code	951796	951797	951798
ISIN	INE919I07013	INE919I07021	INE919I07039
Credit Rating	CRISIL AA/ Stable	CRISIL AA/ Stable	CRISIL AA/ Stable
Debt-equity ratio	0.92	0.92	0.92
Assets Cover available	1.81	1.81	1.81
Previous due date for payment of interest	06.09.2016	06.09.2016	06.09.2016
Whether the said interest has been paid or not	Yes	Yes	Yes
Next due dates for payment of interest	04.03.2017	04.03.2017	04.03.2017
Next due date for payment of principal	04.03.2017	05.03.2018	04.03.2020
Redemption Amount	Rs.5,000 lakhs	Rs.10,000 lakhs	Rs.5,000 lakhs
Debt Service Coverage Ratio (for half year ended 30 th September, 2016)	3.66	3.66	3.66
Interest Service Coverage Ratio (for half year ended 30 th September, 2016)	6.12	6.12	6.12
Debenture Redemption Reserve	2,705 lakhs	2,705 lakhs	2,705 lakhs
Net Worth	23,489 lakhs	23,489 lakhs	23,489 lakhs
Net profit after tax (for half year ended 30 th Sept, 2016)	2,121 lakhs	2,121 lakhs	2,121 lakhs
Earnings per share (EPS) (for half year ended 30 th Sept , 2016)	4.71	4.71	4.71

Thanking you

Yours faithfully

For Music Broadcast Limited



Mr. Vijay Tandon
Chairman
DIN: 00156305

