

RAG RAG MEIN
DAUDE CITY.



November 28, 2016

The Listing Department
The Bombay Stock Exchange Limited
Phiroz Jeebhoy Towers
Dalal Street
Mumbai – 400 001

Sub: Proposed initial public offering of Music Broadcast Limited (“MBL”)

Ref 1: Scrip Code **951796** & Scrip ID **970MUBL17A** of privately placed non-convertible debentures having ISIN INE919I07013

Ref 2: Scrip Code **951797** & Scrip ID **970MUBL18B** of privately placed non-convertible debentures having ISIN INE919I07021

Ref 3: Scrip Code **951798** & Scrip ID **970MUBL20C** of privately placed non-convertible debentures having ISIN INE919I07039

Dear Sirs,

In relation to the captioned matter, we wish to inform you that we have filed a draft red herring prospectus with the Securities and Exchange Board of India today in order to undertake an initial public offering (the “IPO”). The IPO will comprise of a fresh issue aggregating upto Rs. 4,000 million and an offer for sale of upto 2,658,518 equity shares by certain existing shareholders of our company.

You are requested to take note of the same.

Thanking you

Yours faithfully
For Music Broadcast Limited

Chirag Bagadia
Company Secretary and Compliance Officer
Membership No: A21579

