

August 20, 2018

<p>1. National Stock Exchange of India Ltd. Exchange Plaza, 5<sup>th</sup> Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051</p> <p>NSE Scrip Code: RADIOCITY ISIN: INE919I01016</p>	<p>2. BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort Mumbai 400 001 BSE Scrip Code: 540366 ISIN: INE919I01016</p>
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**Ref: Buyback of Equity Shares by Music Broadcast Limited (“Company”)**

**Subject: Particulars of Equity Shares which have been extinguished and destroyed pursuant to the Buyback by the Company, in accordance with Regulation 19 (4) of the Buyback Regulations**

Dear Sir,

Pursuant to the publication of the (i) public announcement dated July 31, 2018 and published on August 01, 2018; and (ii) corrigendum to the public announcement dated August 08, 2018 and published on August 09, 2018, both in Business Standard (English - all editions), Business Standard (Hindi - all editions) and Mumbai Lakshadeep (Marathi) (collectively, the “Public Announcement”), the Buyback offer opened on August 06, 2018.

In accordance with Regulation 16 (3) of the Buyback Regulations, the Company has extinguished and destroyed the Equity Shares bought back during the period August 06, 2018 to August 18, 2018, all of which were in demat form only.

In accordance with the provisions of Regulation 19(4) of the Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the period August 06, 2018 to August 18, 2018 and extinguished. These details are being given within seven days of the extinguishment and destruction of the Equity Shares bought back, each of which were held in demat form:

Issued, subscribed and paid up share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished and destroyed	Issued, subscribed and paid up share capital after the said extinguishment (Number of Equity Shares)
5,70,54,779	1,51,000	5,69,03,779

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement.





A copy of letter dated August 20, 2018 from National Securities Depository Limited confirming the extinguishment of such shares is enclosed for your reference.

Further, we would like to confirm that above extinguishment has been done as per the provisions of the Buyback Regulation and no physical shares were bought back in the buyback offer.

This is for your information and record.

Thanking you,

Yours sincerely,  
For Music Broadcast Limited

Company Secretary & Compliance Officer  
Place: Mumbai

Encl: a/a



Ref: II/CA/COM/40695/2018

August 20, 2018

Mr. Chirag Bagadia  
Company Secretary  
Music Broadcast Limited  
RNA Corporate Park 5th Floor  
Off Western Express Highway Kalanagar  
Bandra East  
Mumbai - 400051

**Sub : Buy-back (tender offer)**

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Private Limited. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE919I01016	MUSIC BROADCAST LIMITED EQ	Debit	1	151,000.000	18/Aug/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Rakesh Mehta**  
**Asst.Vice President**

Digitally Signed By  
Name: RAKESH MAHASUKHLAL MEHTA  
Date:20/08/2018 12:51:04  
Reason: Authentication  
Location: NSDL,Mumbai