

December 17, 2018

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| <p>1. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051</p> <p>NSE Scrip Code: RADIOCITY ISIN: INE919I01016</p> | <p>2. BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street; Fort Mumbai 400 001 BSE Scrip Code: 540366 ISIN: INE919I01016</p> |
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Ref: Buyback of Equity Shares by Music Broadcast Limited (“Company”)

Subject: Particulars of Equity Shares which have been extinguished and destroyed pursuant to the Buyback by the Company, in accordance with Regulation 19 (4) of the Buyback Regulations.

Dear Sir,

Pursuant to the publication of the (i) public announcement dated July 31, 2018 and published on August 01, 2018; and (ii) corrigendum to the public announcement dated August 08, 2018 and published on August 09, 2018, both in Business Standard (English - all editions), Business Standard (Hindi - all editions) and Mumbai Lakshadeep (Marathi) (collectively, the “**Public Announcement**”), the Buyback offer opened on August 06, 2018.

In accordance with Regulation 16 (3) of the Buyback Regulations, the Company has extinguished and destroyed 2,55,546 Equity Shares bought back during the period December 1, 2018 to December 11, 2018, all of which were in demat form only.

In accordance with the provisions of Regulation 19(4) of the Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the period December 1, 2018 to December 11, 2018 and extinguished. These details are being given within seven days of the extinguishment and destruction of the Equity Shares bought back, each of which were held in demat form:

| *Issued, subscribed and paid up share capital before the said extinguishment (Number of Equity Shares) | Number of Equity Shares extinguished and destroyed | Issued, subscribed and paid up share capital after the said extinguishment (Number of Equity Shares) |
|---|---|---|
| 5,55,65,246 | 2,55,546 | 5,53,09,700 |

*1) On August 18, 2018, the Company had extinguished and destroyed 1,51,000 Equity Shares bought back during the period August 6, 2018 to August 18, 2018.

2) On September 04, 2018, the Company had extinguished and destroyed 2,57,400 Equity Shares bought back during the period August 19, 2018 to August 31, 2018

3) On September 18, 2018, the Company had extinguished and destroyed 1,62,600 Equity Shares bought back during the period September 01, 2018 to September 18, 2018, all of which were in demat form only.

4) On October 3, 2018, the Company had extinguished and destroyed 1,25,600 Equity Shares bought back during the period September 19, 2018 to September 30, 2018, all of which were in demat form only.

5) On October 17, 2018, the Company had extinguished and destroyed 2,47,683 Equity Shares bought back during the period October 1, 2018 to October 15, 2018, all of which were in demat form only.

6) On November 02, 2018, the Company had extinguished and destroyed 2,67,200 Equity Shares bought back during the period October 16, 2018 to October 31, 2018.

7) On November 19, 2018, the Company had extinguished and destroyed 1,65,650 Equity Shares bought back during the period November 01, 2018 to November 15, 2018.

8) On December 03, 2018, the Company had extinguished and destroyed 1,12,400 Equity Shares bought back during the period November 16, 2018 to November 30, 2018.



The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement.

A copy of letter dated December 17, 2018 from National Securities Depository Limited confirming the extinguishment of such shares is enclosed for your reference.

Further, we would like to confirm that above extinguishment has been done as per the provisions of the Buyback Regulation and no physical shares were bought back in the buyback offer.

This is for your information and record.

Thanking you,

Yours sincerely,
For Music Broadcast Limited



Company Secretary & Compliance Officer
Place: Mumbai

Encl: a/a



Ref: II/CA/COM/61969/2018

December 17, 2018

Mr. Chirag Bagadia
Company Secretary
Music Broadcast Limited
RNA Corporate Park 5th Floor
Off Western Express Highway Kalanagar
Bandra East
Mumbai - 400051

Sub : Buy-back (open market purchase)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Private Limited. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

| <i>ISIN</i> | <i>ISIN Description</i> | <i>D/C</i> | <i>Records</i> | <i>Quantity</i> | <i>Execution Date</i> |
|--------------|----------------------------|------------|----------------|-----------------|-----------------------|
| INE919I01016 | MUSIC BROADCAST LIMITED EQ | Debit | 1 | 255,546.000 | 15/Dec/2018 |

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date:17/12/2018 14:26:11
Reason: Authentication
Location: NSDL,Mumbai